Performing Company Analysis on FactSet

The Company/Security tab provides a consistent, streamlined solution for finding everything you need to perform company analysis on FactSet within a single tab. It incorporates both public and private company data, as well as PE/VC investor and fund data. The reports are organized in the left pane by category and change based on your active identifier to provide only the information relevant to your research. For a demo featuring the Company/Security tab’s key functionality, go to Online Assistant page 17450.

Use the Back/Forward buttons to navigate through any reports you’ve previously selected within the Company/Security tab.

Automatically view any new company reports as they are created. Each is marked with a “New” indicator to easily identify the latest releases.

Access common features throughout the company reports, including the ability to click a report value to view additional details and launch related reports.

Summary of key Company/Security tab features:
• Allows you to easily discover existing reports within an intuitive, cleanly organized interface that follows your company analysis workflow
• Automatically includes new reports that were previously unavailable and eliminates the need to manually find and add each to your workspace
• Displays only relevant reports and data based on your active identifier
• Provides improved navigation, allowing you to seamlessly jump from one report to the next

Launch a second instance of the tab, download, print, or launch the context-sensitive help for the report you’ve selected.

Click section header links to see more information or view additional reports (e.g., click Price Volume to launch the Price Summary report).